



SHARE FINANCIAL SERVICES INC.

PRELIMINARY INFORMATION SHEET

Church/Organization _____
 Street Address _____
 City _____ State _____ Zip Code _____
 Telephone _____ Fax _____
 Denominational Affiliation _____ Age of Church _____
 Senior Minister _____ Years with Church _____

FINANCING INFORMATION

Amount of Financing Needed \$ _____ Date Needed _____
 Proposed Term in Years _____
 Proposed Use(s) of Proceeds _____

 Building Project Cost (if applicable)\$ _____ Project Start Date _____
 Costs Paid to Date \$ _____
 Proposed Collateral for Financing _____
 Current Value of Collateral \$ _____ Source of Collateral Value _____

STATISTICAL INFORMATION

| Fiscal Year End _____ | 12 months ended | 12 months ended | 12 months ended | 12 months ended | Current Year thru |
|--------------------------------|-----------------|-----------------|-----------------|-----------------|-------------------|
| Church Membership | | | | | |
| Giving Units | | | | | |
| Avg. Adult Worship Attendance | | | | | |
| Unrestricted Contributions | \$ | \$ | \$ | \$ | \$ |
| Building Fund Contributions | \$ | \$ | \$ | \$ | \$ |
| Other Restricted Contributions | | | | | |
| Other Income | \$ | \$ | \$ | \$ | \$ |
| Total Income | \$ | \$ | \$ | \$ | \$ |
| General Expenses | \$ | \$ | \$ | \$ | \$ |
| Building Project Expenses | \$ | \$ | \$ | \$ | \$ |
| Total Expenses | \$ | \$ | \$ | \$ | \$ |
| Net Income | \$ | \$ | \$ | \$ | \$ |

ANTICIPATED SOURCES AND USES OF FUNDS

Anticipated Sources of Funds:

Cash on Hand \$ _____

Capital Fund Raising Contributions _____

Bond Proceeds _____

Loan Proceeds _____

Sale of Asset(s) _____

Other _____

Other _____

Other _____

Total \$ _____

Anticipated Uses of Funds:

Purchase of Land \$ _____

Purchase of Land & Facilities _____

New Construction _____

Remodeling _____

Furnishings _____

Debt Retirement _____

Financing Costs _____

Other _____

Total \$ _____

Sources of funds for debt service: _____

CURRENT DEBT INFORMATION

| Name of Lender | Interest Rate | Monthly Payments | Current Balance | Date of Maturity |
|----------------|---------------|------------------|-----------------|------------------|
| | | | | |
| | | | | |
| | | | | |

CAPITAL FUND-RAISING PROGRAMS OVER PAST 4 YEARS

| Date Pledges Began | Date Pledges Ended | Total Amount Pledged | Funds Received As of _____ | Additional Funds Expected | Consulting Firm Used |
|--------------------|--------------------|----------------------|-------------------------------|---------------------------|----------------------|
| | | | | | |
| | | | | | |

Future Capital Fund Raising Plans: _____

NOTE: Please attach financial statements for the three previous years and most-recent year-to-date period available.

Prepared by _____ Date _____

Position _____ Telephone _____